

RAYMOND JAMES

Quantitative Screener - Recommended by Raymond James AND Credit Suisse, Market Cap > \$6 Billion, Sorted by Market Cap & Sector
 * If only one firm follows the stock, rating has to be a Buy
 Rating Symbols: SB = Strong Buy, O = Outperform

8/31/2020

| Ticker | Company | Price | Market Cap (\$M) | Beta (3 Yr) | Div Yld | Raymond James Rating | Target | Upside to Target | Credit Suisse Rating | Target | Upside to Target | GICS Sector | % US Revs |
|--------|-----------------------------------|-------------|------------------|-------------|---------|----------------------|-------------|------------------|----------------------|-------------|------------------|------------------------|-----------|
| GOOG | Alphabet Inc. Class C | \$ 1,644.41 | 1,118,468.0 | 1.02 | 0.0% | O | \$ 1,700.00 | 3% | O | \$ 1,850.00 | 13% | Communication Services | 46.2 |
| GOOGL | Alphabet Inc. Class A | \$ 1,639.43 | 1,115,080.0 | 1.04 | 0.0% | O | \$ 1,700.00 | 4% | O | \$ 1,850.00 | 13% | Communication Services | 46.2 |
| FB | Facebook, Inc. Class A | \$ 293.66 | 836,582.6 | 1.35 | 0.0% | SB | \$ 280.00 | -5% | O | \$ 315.00 | 7% | Communication Services | 42.8 |
| DIS | Walt Disney Company | \$ 135.54 | 244,928.9 | 1.04 | 0.0% | - | - | - | O | \$ 146.00 | 8% | Communication Services | 72.7 |
| TMUS | T-Mobile US, Inc. | \$ 116.26 | 143,907.8 | 0.36 | 0.0% | O | \$ 121.00 | 4% | - | - | - | Communication Services | 100.0 |
| CHTR | Charter Communications, Inc. Cl | \$ 615.64 | 126,144.0 | 1.02 | 0.0% | O | \$ 650.00 | 6% | O | \$ 640.00 | 4% | Communication Services | 100.0 |
| ATVI | Activision Blizzard, Inc. | \$ 83.21 | 64,227.5 | 0.66 | 0.5% | - | - | - | O | \$ 96.00 | 15% | Communication Services | 51.5 |
| EA | Electronic Arts Inc. | \$ 140.87 | 40,682.8 | 0.93 | 0.0% | - | - | - | O | \$ 149.00 | 6% | Communication Services | 41.0 |
| FOX | Fox Corporation Class B | \$ 27.92 | 16,884.8 | 1.49 | 1.6% | - | - | - | O | \$ 34.00 | 22% | Communication Services | 100.0 |
| FOXA | Fox Corporation Class A | \$ 27.82 | 16,821.3 | 1.40 | 1.7% | - | - | - | O | \$ 34.00 | 22% | Communication Services | 100.0 |
| DISCA | Discovery, Inc. Class A | \$ 22.88 | 11,595.1 | 1.46 | 0.0% | - | - | - | O | \$ 33.00 | 44% | Communication Services | 64.2 |
| DISCK | Discovery, Inc. Class C | \$ 20.68 | 10,482.5 | 1.51 | 0.0% | - | - | - | O | \$ 33.00 | 60% | Communication Services | 64.2 |
| NWSA | News Corporation Class A | \$ 15.26 | 8,979.5 | 1.31 | 1.3% | - | - | - | O | \$ 16.65 | 9% | Communication Services | 41.1 |
| NWS | News Corporation Class B | \$ 15.24 | 8,970.6 | 1.39 | 1.3% | - | - | - | - | - | - | Communication Services | 41.1 |
| AMZN | Amazon.com, Inc. | \$ 3,401.80 | 1,703,928.0 | 1.27 | 0.0% | O | \$ 3,500.00 | 3% | O | \$ 3,680.00 | 8% | Consumer Discretionary | 60.9 |
| HD | Home Depot, Inc. | \$ 286.29 | 308,179.7 | 1.09 | 2.1% | O | \$ 305.00 | 7% | O | \$ 300.00 | 5% | Consumer Discretionary | 91.9 |
| NKE | NIKE, Inc. Class B | \$ 112.29 | 175,157.8 | 0.87 | 0.9% | O | \$ 115.00 | 2% | O | \$ 111.00 | -1% | Consumer Discretionary | 38.7 |
| SBUX | Starbucks Corporation | \$ 85.00 | 99,365.0 | 0.81 | 1.9% | - | - | - | O | \$ 82.00 | -4% | Consumer Discretionary | 70.3 |
| BKNG | Booking Holdings Inc. | \$ 1,945.25 | 79,655.3 | 1.00 | 0.0% | - | - | - | O | \$ 2,150.00 | 11% | Consumer Discretionary | 10.2 |
| TGT | Target Corporation | \$ 150.85 | 75,518.2 | 0.93 | 1.8% | SB | \$ 180.00 | 19% | O | \$ 166.00 | 10% | Consumer Discretionary | 100.0 |
| TJX | TJX Companies Inc | \$ 55.09 | 66,056.2 | 0.80 | 0.0% | - | - | - | O | \$ 65.00 | 18% | Consumer Discretionary | 76.0 |
| GM | General Motors Company | \$ 30.02 | 42,961.6 | 1.35 | 0.0% | - | - | - | O | \$ 34.00 | 13% | Consumer Discretionary | 80.6 |
| LVS | Las Vegas Sands Corp. | \$ 52.16 | 39,840.0 | 1.42 | 0.0% | - | - | - | O | \$ 58.00 | 11% | Consumer Discretionary | 14.6 |
| ROST | Ross Stores, Inc. | \$ 93.83 | 33,396.2 | 0.84 | 0.0% | - | - | - | O | \$ 105.00 | 12% | Consumer Discretionary | 100.0 |
| AZO | AutoZone, Inc. | \$ 1,189.12 | 27,777.1 | 1.05 | 0.0% | O | \$ 1,300.00 | 9% | O | \$ 1,260.00 | 6% | Consumer Discretionary | - |
| HLT | Hilton Worldwide Holdings Inc | \$ 91.73 | 25,437.6 | 1.20 | 0.0% | O | \$ 90.00 | -2% | - | - | - | Consumer Discretionary | 78.5 |
| APTV | Aptiv PLC | \$ 87.25 | 23,559.7 | 2.38 | 0.0% | O | \$ 85.00 | -3% | O | \$ 91.00 | 4% | Consumer Discretionary | 27.0 |
| KMX | CarMax, Inc. | \$ 107.25 | 17,490.1 | 1.74 | 0.0% | - | - | - | O | \$ 94.00 | -12% | Consumer Discretionary | 100.0 |
| DPZ | Domino's Pizza, Inc. | \$ 415.98 | 16,369.1 | 0.47 | 0.8% | - | - | - | O | \$ 445.00 | 7% | Consumer Discretionary | 35.2 |
| RCL | Royal Caribbean Group | \$ 70.12 | 15,052.5 | 2.72 | 0.0% | - | - | - | O | \$ 75.00 | 7% | Consumer Discretionary | 46.6 |
| EXPE | Expedia Group, Inc. | \$ 100.89 | 14,248.3 | 1.66 | 0.0% | - | - | - | O | \$ 125.00 | 24% | Consumer Discretionary | 56.9 |
| DRI | Darden Restaurants, Inc. | \$ 89.86 | 11,689.1 | 1.66 | 0.0% | SB | \$ 90.00 | 0% | O | \$ 95.00 | 6% | Consumer Discretionary | 100.0 |
| SCI | Service Corporation International | \$ 46.25 | 8,150.1 | 0.69 | 1.6% | O | \$ 50.00 | 8% | O | \$ 50.00 | 8% | Consumer Discretionary | 94.5 |
| CZR | Caesars Entertainment Inc | \$ 49.05 | 7,888.9 | 3.10 | 0.0% | - | - | - | - | - | - | Consumer Discretionary | 100.0 |
| LEA | Lear Corporation | \$ 116.83 | 7,003.2 | 1.68 | 0.0% | - | - | - | O | \$ 143.00 | 22% | Consumer Discretionary | 18.5 |
| PII | Polaris Inc. | \$ 104.23 | 6,393.3 | 2.37 | 2.4% | SB | \$ 127.00 | 22% | - | - | - | Consumer Discretionary | 81.9 |
| DNKN | Dunkin' Brands Group, Inc. | \$ 76.93 | 6,329.4 | 1.12 | 2.1% | - | - | - | O | \$ 75.00 | -3% | Consumer Discretionary | 85.2 |
| WMT | Walmart Inc. | \$ 140.30 | 397,322.6 | 0.44 | 1.5% | O | \$ 145.00 | 3% | O | \$ 135.00 | -4% | Consumer Staples | 76.8 |
| KO | Coca-Cola Company | \$ 49.83 | 214,041.8 | 0.59 | 3.3% | - | - | - | O | \$ 57.00 | 14% | Consumer Staples | 32.0 |

| Ticker | Company | Price | Market Cap (\$M) | Beta (3 Yr) | Div Yld | Raymond James Rating | Target | Upside to Target | Credit Suisse Rating | Target | Upside to Target | GICS Sector | % US Revs |
|--------|----------------------------------|-----------|------------------|-------------|---------|----------------------|-----------|------------------|----------------------|-----------|------------------|------------------|-----------|
| PEP | PepsiCo, Inc. | \$ 139.94 | 193,765.1 | 0.60 | 2.9% | - | - | - | O | \$ 144.00 | 3% | Consumer Staples | 57.5 |
| MDLZ | Mondelez International, Inc. Cla | \$ 58.31 | 83,286.5 | 0.67 | 2.2% | - | - | - | O | \$ 64.00 | 10% | Consumer Staples | 27.5 |
| EL | Estee Lauder Companies Inc. Cla | \$ 222.93 | 80,254.5 | 0.90 | 0.9% | O | \$ 210.00 | -6% | O | \$ 219.00 | -2% | Consumer Staples | 26.5 |
| MNST | Monster Beverage Corporation | \$ 84.54 | 44,586.1 | 1.16 | 0.0% | - | - | - | O | \$ 92.00 | 9% | Consumer Staples | 68.3 |
| STZ | Constellation Brands, Inc. Class | \$ 185.37 | 35,342.9 | 1.16 | 1.6% | - | - | - | O | \$ 215.00 | 16% | Consumer Staples | 97.3 |
| SYT | Sysco Corporation | \$ 61.89 | 31,473.3 | 1.26 | 2.9% | - | - | - | O | \$ 65.00 | 5% | Consumer Staples | 80.9 |
| HSY | Hershey Company | \$ 149.20 | 31,037.0 | 0.29 | 2.2% | - | - | - | O | \$ 170.00 | 14% | Consumer Staples | 84.2 |
| MKC | McCormick & Company, Incorp | \$ 204.59 | 27,256.0 | 0.43 | 1.2% | - | - | - | O | \$ 200.00 | -2% | Consumer Staples | 60.3 |
| K | Kellogg Company | \$ 70.54 | 24,189.5 | 0.69 | 3.2% | - | - | - | O | \$ 77.00 | 9% | Consumer Staples | 61.8 |
| BJ | BJ's Wholesale Club Holdings, In | \$ 46.25 | 6,379.9 | 0.37 | 0.0% | - | - | - | O | \$ 52.00 | 12% | Consumer Staples | 100.0 |
| CVX | Chevron Corporation | \$ 85.63 | 159,898.6 | 1.24 | 6.0% | O | \$ 100.00 | 17% | - | - | - | Energy | 42.9 |
| COP | ConocoPhillips | \$ 38.38 | 41,165.2 | 1.66 | 4.4% | O | \$ 48.00 | 25% | O | \$ 52.00 | 35% | Energy | 65.0 |
| KMI | Kinder Morgan Inc Class P | \$ 14.18 | 32,097.0 | 1.05 | 7.4% | O | \$ 17.00 | 20% | O | \$ 20.00 | 41% | Energy | 97.2 |
| PSX | Phillips 66 | \$ 61.79 | 26,983.5 | 1.71 | 5.8% | O | \$ 75.00 | 21% | O | \$ 82.00 | 33% | Energy | 77.8 |
| EOG | EOG Resources, Inc. | \$ 46.21 | 26,905.5 | 2.11 | 3.2% | O | \$ 64.00 | 38% | O | \$ 65.00 | 41% | Energy | 98.0 |
| VLO | Valero Energy Corporation | \$ 54.89 | 22,381.8 | 2.17 | 7.1% | O | \$ 63.00 | 15% | O | \$ 70.00 | 28% | Energy | 71.2 |
| PXD | Pioneer Natural Resources Com | \$ 105.60 | 17,347.5 | 1.89 | 2.1% | SB | \$ 135.00 | 28% | O | \$ 120.00 | 14% | Energy | 100.0 |
| CXO | Concho Resources Inc. | \$ 52.26 | 10,279.9 | 1.97 | 1.5% | SB | \$ 70.00 | 34% | O | \$ 70.00 | 34% | Energy | 100.0 |
| BKR | Baker Hughes Company Class A | \$ 14.80 | 9,713.6 | 2.01 | 4.9% | - | - | - | O | \$ 18.00 | 22% | Energy | 26.0 |
| FANG | Diamondback Energy, Inc. | \$ 40.14 | 6,335.1 | 2.58 | 3.7% | O | \$ 47.00 | 17% | O | \$ 57.00 | 42% | Energy | 100.0 |
| JPM | JPMorgan Chase & Co. | \$ 102.77 | 313,201.8 | 1.17 | 3.5% | - | - | - | O | \$ 122.00 | 19% | Financials | 77.9 |
| BAC | Bank of America Corp | \$ 26.30 | 227,865.8 | 1.53 | 2.7% | - | - | - | O | \$ 31.00 | 18% | Financials | 89.0 |
| C | Citigroup Inc. | \$ 52.28 | 108,839.6 | 1.83 | 3.9% | - | - | - | O | \$ 75.00 | 43% | Financials | 46.8 |
| BLK | BlackRock, Inc. | \$ 601.06 | 91,652.0 | 1.16 | 2.4% | - | - | - | O | \$ 667.00 | 11% | Financials | 66.7 |
| MS | Morgan Stanley | \$ 52.89 | 83,394.8 | 1.42 | 2.6% | - | - | - | O | \$ 58.00 | 10% | Financials | 73.0 |
| GS | Goldman Sachs Group, Inc. | \$ 207.71 | 71,468.0 | 1.44 | 2.4% | - | - | - | O | \$ 255.00 | 23% | Financials | 60.6 |
| ICE | Intercontinental Exchange, Inc. | \$ 105.56 | 57,319.9 | 0.64 | 1.1% | O | \$ 102.00 | -3% | - | - | - | Financials | 63.2 |
| CB | Chubb Limited | \$ 126.39 | 57,048.2 | 0.71 | 2.5% | O | \$ 150.00 | 19% | O | \$ 144.00 | 14% | Financials | 70.0 |
| PGR | Progressive Corporation | \$ 93.68 | 54,840.0 | 0.47 | 0.4% | SB | \$ 100.00 | 7% | O | \$ 101.00 | 8% | Financials | 100.0 |
| MET | MetLife, Inc. | \$ 39.42 | 35,780.1 | 1.33 | 4.7% | - | - | - | O | \$ 46.00 | 17% | Financials | 69.6 |
| BK | Bank of New York Mellon Corpo | \$ 37.56 | 33,273.0 | 1.03 | 3.3% | - | - | - | O | \$ 44.00 | 17% | Financials | 65.2 |
| COF | Capital One Financial Corporatic | \$ 71.13 | 32,480.5 | 1.85 | 0.6% | - | - | - | O | \$ 72.00 | 1% | Financials | 95.1 |
| TROW | T. Rowe Price Group | \$ 139.11 | 31,576.0 | 1.20 | 2.6% | - | - | - | O | \$ 147.00 | 6% | Financials | 100.0 |
| AIG | Arthur J. Gallagher & Co. | \$ 105.05 | 20,117.1 | 0.62 | 1.7% | SB | \$ 125.00 | 19% | O | \$ 110.00 | 5% | Financials | 74.8 |
| AMP | Ameriprise Financial, Inc. | \$ 158.89 | 19,109.5 | 1.72 | 2.6% | - | - | - | O | \$ 200.00 | 26% | Financials | 100.0 |
| DFS | Discover Financial Services | \$ 54.25 | 16,623.3 | 1.95 | 3.2% | - | - | - | O | \$ 65.00 | 20% | Financials | 100.0 |
| SYF | Synchrony Financial | \$ 25.78 | 15,049.2 | 1.82 | 3.4% | - | - | - | O | \$ 32.00 | 24% | Financials | 100.0 |
| SIVB | SVB Financial Group | \$ 255.01 | 13,199.6 | 2.26 | 0.0% | O | \$ 260.00 | 2% | - | - | - | Financials | 100.0 |
| WRB | W. R. Berkley Corporation | \$ 63.00 | 11,214.3 | 0.83 | 0.8% | - | - | - | O | \$ 67.00 | 6% | Financials | 86.6 |
| HBAN | Huntington Bancshares Incorp | \$ 9.57 | 9,735.7 | 1.53 | 6.3% | O | \$ 11.50 | 20% | - | - | - | Financials | 100.0 |
| GL | Globe Life Inc. | \$ 84.82 | 9,034.4 | 1.16 | 0.9% | - | - | - | O | \$ 109.00 | 29% | Financials | 100.0 |
| JNJ | Johnson & Johnson | \$ 153.64 | 404,506.5 | 0.72 | 2.6% | O | \$ 158.00 | 3% | O | \$ 163.00 | 6% | Health Care | 51.3 |
| UNH | UnitedHealth Group Incorporate | \$ 314.37 | 298,757.1 | 0.75 | 1.6% | SB | \$ 350.00 | 11% | O | \$ 335.00 | 7% | Health Care | 96.0 |
| ABT | Abbott Laboratories | \$ 110.79 | 196,157.0 | 0.74 | 1.3% | O | \$ 102.00 | -8% | O | \$ 136.00 | 23% | Health Care | 35.7 |

| Ticker | Company | Price | Market Cap (\$M) | Beta (3 Yr) | Div Yld | Raymond James Rating | Target | Upside to Target | Credit Suisse Rating | Target | Upside to Target | GICS Sector | % US Revs |
|--------|---------------------------------|-----------|------------------|-------------|---------|----------------------|-----------|------------------|----------------------|-----------|------------------|-------------|-----------|
| AMGN | Amgen Inc. | \$ 253.12 | 148,250.9 | 0.66 | 2.5% | O | \$ 255.00 | 1% | O | \$ 290.00 | 15% | Health Care | 73.7 |
| DHR | Danaher Corporation | \$ 205.64 | 145,882.9 | 0.95 | 0.4% | - | - | - | O | \$ 209.00 | 2% | Health Care | 37.2 |
| MDT | Medtronic Plc | \$ 107.86 | 144,887.3 | 0.70 | 2.2% | O | \$ 115.00 | 7% | O | \$ 117.00 | 8% | Health Care | 51.6 |
| BMJ | Bristol-Myers Squibb Company | \$ 62.37 | 140,577.6 | 0.51 | 2.9% | O | \$ 75.00 | 20% | - | - | - | Health Care | 58.7 |
| ISRG | Intuitive Surgical, Inc. | \$ 727.01 | 85,079.1 | 1.02 | 0.0% | O | \$ 725.00 | 0% | - | - | - | Health Care | 69.9 |
| CVS | CVS Health Corporation | \$ 63.21 | 82,722.9 | 0.74 | 3.2% | SB | \$ 90.00 | 42% | O | \$ 90.00 | 42% | Health Care | 100.0 |
| SYK | Stryker Corporation | \$ 198.21 | 74,448.9 | 0.99 | 1.2% | O | \$ 220.00 | 11% | O | \$ 243.00 | 23% | Health Care | 73.6 |
| BDX | Becton, Dickinson and Company | \$ 242.80 | 70,380.2 | 1.00 | 1.3% | O | \$ 285.00 | 17% | - | - | - | Health Care | 56.3 |
| VRTX | Vertex Pharmaceuticals Incorpo | \$ 269.96 | 70,315.7 | 0.50 | 0.0% | - | - | - | O | \$ 328.00 | 21% | Health Care | 73.6 |
| ANTM | Anthem, Inc. | \$ 277.28 | 69,737.6 | 0.98 | 1.4% | - | - | - | O | \$ 355.00 | 28% | Health Care | 100.0 |
| CI | Cigna Corporation | \$ 181.15 | 66,518.5 | 0.71 | 0.0% | SB | \$ 240.00 | 32% | O | \$ 260.00 | 44% | Health Care | 96.8 |
| BSX | Boston Scientific Corporation | \$ 41.03 | 58,700.4 | 0.93 | 0.0% | SB | \$ 46.00 | 12% | O | \$ 47.00 | 15% | Health Care | 57.4 |
| HUM | Humana Inc. | \$ 408.04 | 53,980.8 | 0.95 | 0.6% | - | - | - | O | \$ 423.00 | 4% | Health Care | 100.0 |
| EW | Edwards Lifesciences Corporatic | \$ 84.33 | 52,431.4 | 0.90 | 0.0% | O | \$ 88.00 | 4% | O | \$ 92.00 | 9% | Health Care | 58.2 |
| HCA | HCA Healthcare Inc | \$ 135.99 | 45,969.1 | 1.71 | 0.0% | O | \$ 140.00 | 3% | O | \$ 143.00 | 5% | Health Care | 95.6 |
| BAX | Baxter International Inc. | \$ 86.03 | 43,551.1 | 0.76 | 1.1% | O | \$ 95.00 | 10% | O | \$ 99.00 | 15% | Health Care | 42.5 |
| DXCM | DexCom, Inc. | \$ 418.95 | 40,111.2 | 0.89 | 0.0% | O | \$ 450.00 | 7% | - | - | - | Health Care | 78.7 |
| IQV | IQVIA Holdings Inc | \$ 161.22 | 30,836.7 | 1.51 | 0.0% | - | - | - | O | \$ 173.00 | 7% | Health Care | 45.0 |
| ALGN | Align Technology, Inc. | \$ 300.58 | 23,681.7 | 2.10 | 0.0% | - | - | - | O | \$ 340.00 | 13% | Health Care | 48.3 |
| ALXN | Alexion Pharmaceuticals, Inc. | \$ 106.99 | 23,449.3 | 1.34 | 0.0% | O | \$ 151.00 | 41% | O | \$ 147.00 | 37% | Health Care | 55.4 |
| TFX | Teleflex Incorporated | \$ 385.02 | 17,909.6 | 0.99 | 0.4% | SB | \$ 440.00 | 14% | - | - | - | Health Care | 61.9 |
| LH | Laboratory Corporation of Amer | \$ 177.41 | 17,279.7 | 1.40 | 0.0% | - | - | - | O | \$ 220.00 | 24% | Health Care | 77.7 |
| COO | Cooper Companies, Inc. | \$ 315.89 | 16,847.4 | 0.87 | 0.0% | O | \$ 330.00 | 4% | - | - | - | Health Care | 45.7 |
| HOLX | Hologic, Inc. | \$ 60.37 | 15,634.9 | 1.72 | 0.0% | O | \$ 78.00 | 29% | - | - | - | Health Care | 75.3 |
| MASI | Masimo Corporation | \$ 219.78 | 12,076.5 | 0.74 | 0.0% | O | \$ 250.00 | 14% | - | - | - | Health Care | 67.9 |
| XRAY | DENTSPLY SIRONA, Inc. | \$ 45.32 | 9,902.2 | 0.96 | 0.9% | - | - | - | O | \$ 53.00 | 17% | Health Care | 34.1 |
| MYL | Mylan N.V. | \$ 16.23 | 8,390.1 | 1.55 | 0.0% | O | \$ 27.00 | 66% | - | - | - | Health Care | 36.6 |
| AMED | Amedisys, Inc. | \$ 242.19 | 7,863.1 | 0.78 | 0.0% | O | \$ 255.00 | 5% | O | \$ 246.00 | 2% | Health Care | 100.0 |
| PRAH | PRA Health Sciences, Inc. | \$ 104.85 | 6,706.3 | 1.36 | 0.0% | - | - | - | O | \$ 116.00 | 11% | Health Care | 67.9 |
| EHC | Encompass Health Corporation | \$ 66.16 | 6,579.3 | 1.05 | 1.7% | O | \$ 86.00 | 30% | O | \$ 89.00 | 35% | Health Care | - |
| SYNH | Syneos Health, Inc. Class A | \$ 62.00 | 6,465.7 | 1.98 | 0.0% | - | - | - | O | \$ 70.00 | 13% | Health Care | 62.7 |
| HRC | Hill-Rom Holdings, Inc. | \$ 93.14 | 6,203.7 | 0.62 | 0.9% | O | \$ 115.00 | 23% | - | - | - | Health Care | 70.7 |
| UNP | Union Pacific Corporation | \$ 195.13 | 132,461.9 | 1.07 | 2.0% | SB | \$ 198.00 | 1% | O | \$ 202.00 | 4% | Industrials | 89.4 |
| HON | Honeywell International Inc. | \$ 168.38 | 118,166.2 | 1.03 | 2.1% | - | - | - | O | \$ 170.00 | 1% | Industrials | 59.7 |
| MMM | 3M Company | \$ 165.66 | 95,423.5 | 0.97 | 3.5% | - | - | - | O | \$ 179.00 | 8% | Industrials | 40.9 |
| RTX | Raytheon Technologies Corpora | \$ 62.24 | 95,081.6 | 1.41 | 3.1% | - | - | - | O | \$ 81.00 | 30% | Industrials | 61.4 |
| CAT | Caterpillar Inc. | \$ 143.63 | 77,776.7 | 0.95 | 2.9% | - | - | - | O | \$ 159.00 | 11% | Industrials | 47.9 |
| DE | Deere & Company | \$ 209.90 | 65,777.4 | 1.06 | 1.4% | - | - | - | O | \$ 223.00 | 6% | Industrials | 53.3 |
| CSX | CSX Corporation | \$ 77.07 | 58,962.6 | 1.18 | 1.3% | O | \$ 76.00 | -1% | O | \$ 83.00 | 8% | Industrials | 100.0 |
| FDX | FedEx Corporation | \$ 221.90 | 58,137.1 | 1.31 | 1.2% | O | \$ 165.00 | -26% | O | \$ 171.00 | -23% | Industrials | 69.9 |
| NOC | Northrop Grumman Corporator | \$ 344.75 | 57,474.7 | 0.80 | 1.7% | - | - | - | O | \$ 400.00 | 16% | Industrials | 84.8 |
| WM | Waste Management, Inc. | \$ 114.01 | 48,164.8 | 0.77 | 1.9% | O | \$ 114.00 | 0% | - | - | - | Industrials | 95.1 |
| ROP | Roper Technologies, Inc. | \$ 430.18 | 45,044.6 | 0.98 | 0.5% | O | \$ 475.00 | 10% | - | - | - | Industrials | 80.9 |
| EMR | Emerson Electric Co. | \$ 70.65 | 42,219.9 | 1.54 | 2.8% | - | - | - | O | \$ 77.00 | 9% | Industrials | 45.7 |

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|--------|---|-----------|------------------|-------------|---------|----------------------|-----------|------------------|----------------------|-----------|------------------|------------------------|-----------|
| ETN | Eaton Corp. Plc | \$ 103.51 | 41,414.4 | 1.15 | 2.8% | - | - | - | O | \$ 102.00 | -1% | Industrials | 57.7 |
| LHX | L3Harris Technologies Inc | \$ 179.89 | 38,891.3 | 0.67 | 1.9% | O | \$ 225.00 | 25% | O | \$ 205.00 | 14% | Industrials | 91.6 |
| INFO | IHS Markit Ltd. | \$ 80.63 | 31,994.8 | 0.95 | 0.8% | - | - | - | O | \$ 90.00 | 12% | Industrials | 63.5 |
| JCI | Johnson Controls International plc | \$ 41.30 | 30,729.2 | 1.22 | 2.5% | - | - | - | O | \$ 44.00 | 7% | Industrials | 49.1 |
| RSG | Republic Services, Inc. | \$ 92.92 | 29,594.4 | 0.65 | 1.8% | O | \$ 97.00 | 4% | - | - | - | Industrials | 100.0 |
| TT | Trane Technologies plc | \$ 120.30 | 28,794.3 | 1.12 | 1.8% | - | - | - | O | \$ 117.00 | -3% | Industrials | 34.0 |
| TDG | TransDigm Group Incorporated | \$ 506.77 | 27,470.1 | 1.66 | 0.0% | - | - | - | O | \$ 473.00 | -7% | Industrials | 100.0 |
| PH | Parker-Hannifin Corporation | \$ 210.47 | 27,058.4 | 1.77 | 1.7% | - | - | - | O | \$ 228.00 | 8% | Industrials | 66.9 |
| LUV | Southwest Airlines Co. | \$ 38.81 | 22,892.9 | 1.13 | 0.0% | SB | \$ 42.00 | 8% | O | \$ 45.00 | 16% | Industrials | 97.3 |
| EFX | Equifax Inc. | \$ 168.37 | 20,449.7 | 1.20 | 0.9% | - | - | - | O | \$ 200.00 | 19% | Industrials | 72.5 |
| DAL | Delta Air Lines, Inc. | \$ 31.99 | 20,405.0 | 1.24 | 0.0% | O | \$ 36.00 | 13% | O | \$ 42.00 | 31% | Industrials | 70.8 |
| KSU | Kansas City Southern | \$ 184.25 | 17,383.9 | 1.10 | 0.9% | SB | \$ 183.00 | -1% | O | \$ 175.00 | -5% | Industrials | 52.1 |
| J | Jacobs Engineering Group Inc. | \$ 89.46 | 11,648.4 | 0.84 | 0.8% | - | - | - | O | \$ 107.00 | 20% | Industrials | 70.7 |
| XPO | XPO Logistics, Inc. | \$ 90.29 | 8,245.8 | 2.21 | 0.0% | O | \$ 85.00 | -6% | O | \$ 85.00 | -6% | Industrials | 58.6 |
| HWM | Howmet Aerospace Inc. | \$ 18.01 | 7,854.9 | 1.61 | 0.0% | - | - | - | O | \$ 19.00 | 5% | Industrials | 67.3 |
| CSL | Carlisle Companies Incorporated | \$ 131.32 | 7,167.4 | 0.89 | 1.6% | - | - | - | O | \$ 150.00 | 14% | Industrials | 80.0 |
| PWR | Quanta Services, Inc. | \$ 51.39 | 7,092.9 | 1.26 | 0.4% | - | - | - | O | \$ 54.00 | 5% | Industrials | 84.1 |
| MSFT | Microsoft Corporation | \$ 228.91 | 1,732,311.0 | 0.81 | 0.9% | SB | \$ 235.00 | 3% | O | \$ 225.00 | -2% | Information Technology | 51.2 |
| V | Visa Inc. Class A | \$ 215.71 | 459,002.5 | 0.85 | 0.6% | O | \$ 217.00 | 1% | O | \$ 220.00 | 2% | Information Technology | 44.7 |
| MA | Mastercard Incorporated Class A | \$ 366.12 | 366,508.5 | 1.06 | 0.4% | O | \$ 351.00 | -4% | O | \$ 325.00 | -11% | Information Technology | 32.0 |
| NVDA | NVIDIA Corporation | \$ 525.91 | 324,486.5 | 1.41 | 0.1% | O | \$ 550.00 | 5% | O | \$ 530.00 | 1% | Information Technology | 8.1 |
| ADBE | Adobe Inc. | \$ 516.44 | 247,718.2 | 0.95 | 0.0% | - | - | - | O | \$ 425.00 | -18% | Information Technology | 52.9 |
| CRM | salesforce.com, inc. | \$ 271.10 | 246,701.0 | 1.01 | 0.0% | SB | \$ 255.00 | -6% | O | \$ 245.00 | -10% | Information Technology | 67.7 |
| PYPL | PayPal Holdings Inc | \$ 204.48 | 239,916.4 | 1.26 | 0.0% | O | \$ 218.00 | 7% | O | \$ 205.00 | 0% | Information Technology | 53.0 |
| ORCL | Oracle Corporation | \$ 57.88 | 177,615.2 | 0.80 | 1.7% | O | \$ 56.00 | -3% | O | \$ 62.00 | 7% | Information Technology | 47.2 |
| QCOM | QUALCOMM Incorporated | \$ 118.20 | 133,361.5 | 1.45 | 2.2% | SB | \$ 120.00 | 2% | - | - | - | Information Technology | 11.4 |
| IBM | International Business Machines Corporation | \$ 125.07 | 111,384.7 | 1.25 | 5.2% | - | - | - | O | \$ 155.00 | 24% | Information Technology | 36.8 |
| FIS | Fidelity National Information Services Inc. | \$ 152.47 | 94,470.9 | 0.64 | 0.9% | SB | \$ 172.00 | 13% | O | \$ 160.00 | 5% | Information Technology | 76.1 |
| NOW | ServiceNow, Inc. | \$ 487.87 | 93,573.5 | 1.16 | 0.0% | SB | \$ 490.00 | 0% | O | \$ 465.00 | -5% | Information Technology | 61.8 |
| INTU | Intuit Inc. | \$ 346.11 | 90,255.5 | 0.93 | 0.7% | - | - | - | O | \$ 375.00 | 8% | Information Technology | - |
| ADP | Automatic Data Processing, Inc. | \$ 141.34 | 60,771.3 | 0.77 | 2.6% | - | - | - | O | \$ 170.00 | 20% | Information Technology | 87.3 |
| AMAT | Applied Materials, Inc. | \$ 63.07 | 57,600.8 | 1.34 | 1.4% | - | - | - | O | \$ 85.00 | 35% | Information Technology | 12.8 |
| ADSK | Autodesk, Inc. | \$ 247.39 | 54,223.9 | 1.37 | 0.0% | - | - | - | O | \$ 265.00 | 7% | Information Technology | 33.9 |
| GN | Global Payments Inc. | \$ 177.27 | 53,046.8 | 1.08 | 0.4% | O | \$ 208.00 | 17% | O | \$ 210.00 | 18% | Information Technology | 72.0 |
| LRCX | Lam Research Corporation | \$ 350.78 | 51,082.3 | 1.31 | 1.5% | - | - | - | O | \$ 450.00 | 28% | Information Technology | 8.1 |
| MU | Micron Technology, Inc. | \$ 45.69 | 50,761.6 | 1.45 | 0.0% | SB | \$ 65.00 | 42% | O | \$ 90.00 | 97% | Information Technology | 53.2 |
| ADI | Analog Devices, Inc. | \$ 119.58 | 44,144.9 | 1.30 | 2.1% | O | \$ 140.00 | 17% | O | \$ 150.00 | 25% | Information Technology | 33.7 |
| CTSH | Cognizant Technology Solutions Corporation | \$ 67.69 | 36,704.3 | 1.31 | 1.3% | - | - | - | O | \$ 85.00 | 26% | Information Technology | 75.8 |
| SNPS | Synopsys, Inc. | \$ 219.49 | 33,310.2 | 1.14 | 0.0% | - | - | - | O | \$ 225.00 | 3% | Information Technology | 49.9 |
| KLAC | KLA Corporation | \$ 208.61 | 32,430.7 | 1.23 | 1.7% | - | - | - | O | \$ 240.00 | 15% | Information Technology | 11.3 |
| MCHP | Microchip Technology Incorporated | \$ 110.52 | 27,900.9 | 1.69 | 1.3% | SB | \$ 125.00 | 13% | O | \$ 130.00 | 18% | Information Technology | 22.0 |
| PAYX | Paychex, Inc. | \$ 77.31 | 27,736.5 | 0.92 | 3.2% | - | - | - | O | \$ 85.00 | 10% | Information Technology | 99.0 |
| MSI | Motorola Solutions, Inc. | \$ 153.58 | 26,075.9 | 0.80 | 1.7% | O | \$ 175.00 | 14% | O | \$ 163.00 | 6% | Information Technology | 63.5 |
| SWKS | Skyworks Solutions, Inc. | \$ 143.62 | 23,989.7 | 1.36 | 1.4% | O | \$ 155.00 | 8% | - | - | - | Information Technology | 55.1 |

| Ticker | Company | Price | Market Cap (\$M) | Beta (3 Yr) | Div Yld | Raymond James Rating | Target | Upside to Target | Credit Suisse Rating | Target | Upside to Target | GICS Sector | % US Revs |
|--------|-----------------------------------|-----------|------------------|-------------|---------|----------------------|-----------|------------------|----------------------|-----------|------------------|------------------------|-----------|
| KEYS | Keysight Technologies Inc | \$ 97.33 | 18,249.4 | 1.06 | 0.0% | - | - | - | O | \$ 125.00 | 28% | Information Technology | 36.8 |
| CTXS | Citrix Systems, Inc. | \$ 144.03 | 17,792.3 | (0.06) | 1.0% | O | \$ 185.00 | 28% | - | - | - | Information Technology | 48.2 |
| CDW | CDW Corp. | \$ 115.34 | 16,455.6 | 1.25 | 1.3% | O | \$ 145.00 | 26% | O | \$ 127.00 | 10% | Information Technology | 88.1 |
| BR | Broadridge Financial Solutions, I | \$ 138.47 | 15,946.5 | 0.94 | 1.7% | O | \$ 150.00 | 8% | - | - | - | Information Technology | 88.1 |
| QRVO | Qorvo, Inc. | \$ 129.30 | 14,770.7 | 1.44 | 0.0% | O | \$ 140.00 | 8% | - | - | - | Information Technology | 45.3 |
| TRMB | Trimble Inc. | \$ 52.02 | 13,016.2 | 1.39 | 0.0% | O | \$ 55.00 | 6% | - | - | - | Information Technology | 54.9 |
| LDOS | Leidos Holdings, Inc. | \$ 91.31 | 12,983.7 | 0.80 | 1.5% | - | - | - | O | \$ 131.00 | 43% | Information Technology | 92.0 |
| JKHY | Jack Henry & Associates, Inc. | \$ 167.48 | 12,836.0 | 0.54 | 1.0% | O | \$ 193.00 | 15% | - | - | - | Information Technology | 100.0 |
| MPWR | Monolithic Power Systems, Inc. | \$ 269.46 | 12,102.3 | 1.21 | 0.7% | O | \$ 275.00 | 2% | - | - | - | Information Technology | 2.8 |
| CGNX | Cognex Corporation | \$ 68.40 | 11,836.4 | 1.79 | 0.3% | O | \$ 75.00 | 10% | - | - | - | Information Technology | 34.1 |
| CIEN | Ciena Corporation | \$ 56.03 | 8,608.7 | 0.66 | 0.0% | O | \$ 61.00 | 9% | - | - | - | Information Technology | 63.0 |
| IPGP | IPG Photonics Corporation | \$ 159.65 | 8,502.5 | 1.81 | 0.0% | O | \$ 185.00 | 16% | - | - | - | Information Technology | 21.4 |
| PCTY | Paylocity Holding Corp. | \$ 146.34 | 7,875.1 | 1.62 | 0.0% | O | \$ 140.00 | -4% | - | - | - | Information Technology | 100.0 |
| SNX | SYNNEX Corporation | \$ 128.04 | 6,593.4 | 1.81 | 0.0% | SB | \$ 140.00 | 9% | - | - | - | Information Technology | 66.3 |
| LITE | Lumentum Holdings, Inc. | \$ 85.25 | 6,410.8 | 1.03 | 0.0% | O | \$ 98.00 | 15% | - | - | - | Information Technology | 8.9 |
| APD | Air Products and Chemicals, Inc. | \$ 296.76 | 65,552.5 | 0.89 | 1.8% | - | - | - | O | \$ 317.00 | 7% | Materials | 37.6 |
| SHW | Sherwin-Williams Company | \$ 675.91 | 61,541.4 | 1.14 | 0.8% | - | - | - | O | \$ 734.00 | 9% | Materials | 79.4 |
| NEM | Newmont Corporation | \$ 66.71 | 53,572.9 | 0.38 | 1.5% | O | \$ 80.00 | 20% | O | \$ 82.00 | 23% | Materials | 42.3 |
| FMC | FMC Corporation | \$ 109.15 | 14,142.1 | 1.05 | 1.6% | - | - | - | O | \$ 128.00 | 17% | Materials | 22.6 |
| RGLD | Royal Gold, Inc. | \$ 135.44 | 8,883.6 | 0.82 | 0.8% | O | \$ 153.00 | 13% | - | - | - | Materials | 9.8 |
| MOS | Mosaic Company | \$ 18.91 | 7,168.6 | 1.76 | 1.1% | - | - | - | O | \$ 20.00 | 6% | Materials | 26.2 |
| CF | CF Industries Holdings, Inc. | \$ 33.21 | 7,103.0 | 1.05 | 3.6% | - | - | - | O | \$ 40.00 | 20% | Materials | 73.8 |
| AMT | American Tower Corporation | \$ 249.59 | 110,710.9 | 0.27 | 1.8% | O | \$ 276.00 | 11% | O | \$ 300.00 | 20% | Real Estate | 56.8 |
| EQIX | Equinix, Inc. | \$ 787.02 | 69,696.2 | 0.40 | 1.4% | O | \$ 835.00 | 6% | O | \$ 782.00 | -1% | Real Estate | 46.5 |
| DLR | Digital Realty Trust, Inc. | \$ 154.29 | 41,503.2 | 0.15 | 2.9% | O | \$ 175.00 | 13% | O | \$ 173.00 | 12% | Real Estate | 81.3 |
| SBAC | SBA Communications Corp. Clas | \$ 306.19 | 34,274.6 | 0.23 | 0.6% | O | \$ 366.00 | 20% | O | \$ 361.00 | 18% | Real Estate | 81.4 |
| O | Realty Income Corporation | \$ 63.44 | 21,889.3 | 0.72 | 4.4% | O | \$ 71.00 | 12% | - | - | - | Real Estate | 98.8 |
| CBRE | CBRE Group, Inc. Class A | \$ 47.85 | 16,043.1 | 1.43 | 0.0% | O | \$ 55.00 | 15% | - | - | - | Real Estate | 58.0 |
| VTR | Ventas, Inc. | \$ 42.72 | 15,938.3 | 1.27 | 4.2% | O | \$ 45.00 | 5% | - | - | - | Real Estate | 92.4 |
| MAA | Mid-America Apartment Commi | \$ 117.16 | 13,399.0 | 0.67 | 3.4% | O | \$ 130.00 | 11% | - | - | - | Real Estate | 100.0 |
| HST | Host Hotels & Resorts, Inc. | \$ 11.69 | 8,244.5 | 1.19 | 0.0% | O | \$ 15.00 | 28% | - | - | - | Real Estate | 98.4 |
| OHI | Omega Healthcare Investors, Inc | \$ 31.52 | 7,154.1 | 0.92 | 8.5% | SB | \$ 34.00 | 8% | - | - | - | Real Estate | - |
| STOR | STORE Capital Corporation | \$ 27.60 | 6,995.1 | 1.07 | 5.1% | O | \$ 30.00 | 9% | - | - | - | Real Estate | 100.0 |
| NNN | National Retail Properties, Inc. | \$ 36.52 | 6,337.7 | 0.67 | 5.7% | O | \$ 44.00 | 20% | - | - | - | Real Estate | 100.0 |
| FRT | Federal Realty Investment Trust | \$ 80.45 | 6,085.1 | 0.99 | 5.3% | O | \$ 115.00 | 43% | - | - | - | Real Estate | 100.0 |
| DUK | Duke Energy Corporation | \$ 79.71 | 58,621.3 | 0.39 | 4.8% | - | - | - | O | \$ 88.00 | 10% | Utilities | 100.0 |
| EXC | Exelon Corporation | \$ 37.04 | 36,095.6 | 0.51 | 4.1% | - | - | - | O | \$ 44.00 | 19% | Utilities | 100.0 |
| CNP | CenterPoint Energy, Inc. | \$ 19.95 | 10,869.1 | 1.02 | 3.0% | - | - | - | O | \$ 22.00 | 10% | Utilities | 100.0 |
| NI | NiSource Inc | \$ 22.35 | 8,560.6 | 0.34 | 3.8% | - | - | - | O | \$ 26.00 | 16% | Utilities | 100.0 |
| PNW | Pinnacle West Capital Corporati | \$ 73.48 | 8,270.7 | 0.43 | 4.3% | - | - | - | O | \$ 88.00 | 20% | Utilities | 100.0 |

| Ticker | Company | Price | Market Cap (\$M) | Beta (3 Yr) | Div Yld | Raymond James Rating | Upside to Target | Credit Suisse Rating | Upside to Target | GICS Sector | % US Revs |
|--------|---------|-------|---------------------|----------------|---------|-------------------------|---------------------|-------------------------|---------------------|-------------|--------------|
|--------|---------|-------|---------------------|----------------|---------|-------------------------|---------------------|-------------------------|---------------------|-------------|--------------|

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